Dear [Client’s first and last name],

We are happy to inform you that the **Investia app**, which allows you to navigate Investia’s Client Portal
from your mobile phone, is now even more user-friendly!

Our app has a brand new design—based on the new look at [investia.ca](https://investia.ca/-/media/files/investia/documents/internal/newsletter/2023/Investia_Privacy_Notice.pdf)— that provides a simple and seamless user experience.

Remember, you can easily access your account information free of charge with the Investia app.

Not yet registered for the app? Follow these steps:

1. Go to the official app store on your device (Android or Apple). This online store is automatically installed on your smartphone or tablet and can be accessed from the home screen on your device.
2. Search for the Investia Mobile icon.



1. Download the app.
2. Enter your Investia client portal login information (access code and password). If you are not yet registered for the Client Portal, you will be redirected to the portal, where you must complete your registration. Then you will be able to take advantage of all the benefits of the app.

Need help registering? See Investia’s [Client Portal Starter’s Guide](https://investiaa.secureweb.inalco.com/cw/-/media/documents-repository/investia/2019/10/client-portal-starters-guide.pdf) step-by-step instructions.

1. Once installed on your device, click the icon to launch the app.

Our app is constantly evolving and we are always adding new features to improve client experience. We encourage you to stay abreast of the latest developments by visiting the app’s website at [Mobile Application - Investia | iA Financial Group](https://investia.ca/mobile-app)

If you have any questions, feel free to contact me.

Regards,

[ADVISOR’S FULL NAME]