



ELITE POOLS

Elite Pools offer a wide range of benefits that will accelerate the growth of your practice while providing clients with a premium investment experience.

The pools are fund-of-fund solutions that provide diversified exposure to specific asset classes. Comprised of leading strategies from top asset managers, each pool has been optimized by a team of institutional-calibre specialists.

Elite Pools can be used individually or in any combination within your clients' portfolios. Eleven turnkey portfolios are also available for any client need.

Our client promotional video provides an overview of the program's key benefits:



Benefits of Elite Pools:

- Turnkey investment management, giving you more time to focus on prospecting and client service
- Preferred pricing on leading strategies
- DIY customization options
- Institutional-calibre oversight
- Automatic rebalancing
- Turnkey KYP
- Eligible for Investia Fee Waiver Program

Support Material

[Advisor Reference Guide](#)

[Client Reference Guide](#)

[Advisor Q&A](#)

[Advisor Brochure](#)

[Advisor Cheat Sheet](#)

[Turnkey KYP](#)

[Client Brochure](#)

[Fund Mapping Document](#)

More information can be found in the CE-eligible presentation from the 2025 Best Business Practices Roadshows, available on Investia Learning (Workday).

Fund Profiles & Fund Facts

Fixed Income

[Elite Index Plus Canadian Fixed Income Pool](#)

[Elite Core Canadian Fixed Income Pool](#)

[Elite Core Plus Global Fixed Income Pool](#)

Canadian Equity

[Elite Index Plus Canadian Equity Pool](#)

[Elite Core Canadian Equity Pool](#)

[Elite Canadian Equity Income Pool](#)

[Elite Core Plus Canadian Equity Pool](#)

Global Equity

[Elite Index Plus Global Equity Pool](#)

[Elite Core Global Equity Pool](#)

[Elite Global Equity Income Pool](#)

[Elite Core Plus Global Equity Pool](#)

Alternatives

[IA Clarington Multi-Strategy Alternative Pool](#)

To get started with Elite Pools, please contact your [IA Clarington sales consultant**](#).**



INVESTED IN YOU.

Elite Pools are only available through Investia Financial Services Inc. The iA Clarington Funds are managed by IA Clarington Investments Inc. iA Clarington, iA Wealth and the iA Wealth logo are trademarks of Industrial Alliance Insurance and Financial Services Inc. and are used under license.